

FINANCIAL INFORMATION SHEET

THIS INFORMATION IS PRESENTED WITH THE UNDERSTANDING THAT IT MAY BE USED AS A BASIS FOR THE ACCEPTANCE OF A CONTRACT BY THE SELLER AND ALSO MAY BE USED AS INFORMATION FOR THE PLACEMENT OF A LOAN. THE UNDERSIGNED HEREBY AUTHORIZES THE AGENT TO DISCLOSE TO THE SELLER, COOPERATING BROKERS AND ANY LENDER ALL OR ANY PORTION OF THE INFORMATION CONTAINED IN THE FINANCIAL INFORMATION SHEET AND FURTHER AUTHORIZES THE SELLER, COOPERATING BROKERS AND ANY LENDER TO OBTAIN VERIFICATION FROM ANY SOURCE NAMED HEREIN OR FROM ANY CREDIT REPORTING AGENCY INCLUDING OBTAINING A CREDIT REPORT CONTAINING CREDIT CARD OR OTHER ACCOUNT NUMBERS OF THE UNDERSIGNED.

Purchaser (Full Name) _____ Birthdate _____
 Residence Phone () _____ Business Phone () _____
 Present Address _____ How Long? _____
 () Owns \$ _____ PITI or () Rent \$ _____ per month
 Marital Status: () Married () Unmarried (incl. single, divorced, widowed) () Separated No. of Dependents _____ Ages: _____
 (Excluding Co-purchaser)
 Occupation (Position & Type of Business) _____
 Place of Employment (Names & Address) _____ No. of years _____
 Previous Employer (Names & Address) _____ No. of years _____
 (Show all employment for at least 24 months – use reverse if needed)

Co-Purchaser (Full Name) _____ Birthdate _____
 Residence Phone () _____ Business Phone () _____
 Present Address _____ How Long? _____
 () Owns \$ _____ PITI or () Rent \$ _____ per month
 Previous Address _____ How Long? _____
 Marital Status: () Married () Unmarried (incl. single, divorced, widowed) () Separated No. of Dependents _____ Ages: _____
 Occupation (Position & Type of Business) _____
 Place of Employment (Names & Address) _____ No. of years _____
 Previous Employer (Names & Address) _____ No. of years _____
 (Show all employment for at least 24 months – use reverse if needed)

GROSS ANNUAL INCOME:		
	PURCHASER	CO-PURCHASER
Base Salary:	\$ _____	\$ _____
Overtime:	\$ _____	\$ _____
Bonuses:	\$ _____	\$ _____
Commissions:	\$ _____	\$ _____
Dividends:	\$ _____	\$ _____
Net Rental Income: \$	_____	\$ _____
Net Self Employed: \$	_____	\$ _____
Other: *	\$ _____	\$ _____

*Alimony, child support or separate maintenance income need not be revealed unless you choose to have it considered as a basis for qualifying for mortgage financing.

Do You Intend to Occupy this Property As Your Permanent Residence? () Yes () No

ASSETS:		
		Bank Names:
Checking:	\$ _____	_____
	\$ _____	_____
Savings:	\$ _____	_____
	\$ _____	_____
Credit Union:	\$ _____	_____
Stocks:	\$ _____	_____
Life Ins.	\$ _____	_____
Other Assets:	\$ _____	(Specify Below)

Present Residence (if owned):		
Mkt. Value	_____	Mtg. Bal. \$ _____
Lender		_____

LIABILITIES: (List outstanding obligations, including auto loans, mortgage payments, credit cards, charge accounts, credit union loans, personal loans and all other debts – use reverse side if necessary)

TYPE	CREDITOR'S NAME	MONTHLY PAYMENT	UNPAID BALANCE	DUE DATE
_____	_____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	_____
TOTALS		\$ _____	\$ _____	

ALIMONY \$ _____ CHILD SUPPORT \$ _____ CHILD CARE \$ _____

If a "yes" is given to any question below, explain below or on an attached sheet.
 Do you have any outstanding (unpaid) judgments? () No () Yes – Amount \$ _____
 In the last 7 years, have you been declared bankrupt? () No () Yes
 Are you a party in a law suit? () No () Yes
 Is any part of the down payment or settlement costs being obtained from a source other than from assets listed on this form? () No () Yes
ADDITIONAL INFORMATION:

I (we) certify the above information to be true and accurate to the best of my (our) knowledge and by my (our) signature(s) acknowledge receipt of a photocopy or duplicate of this Financial Information Sheet.

Purchaser _____ Date _____ Co-Purchaser _____ Date _____

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